



NEOMILE
CORPORATE ADVISORY LIMITED

Date: 21-07-2023

To,
The Board of Directors
Ratnaveer Precision Engineering Limited
Plot no. E-77, G.I.D.C., Savli (Manjusar),
Vadodara - 391 775, Gujarat, India

Dear Sir(s),

Sub: Proposed Public Issue of equity shares of face value Rs. 10 each ("Equity Shares") by Ratnaveer Precision Engineering Limited ("Company") (referred to as "the Offer").

We, the undersigned, do hereby consent to act as Other Advisor to the Company. We also provide our consent for our name to be inserted as the 'Other Advisor to the Company' in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, Ahmedabad, Gujarat ("RoC"), or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name : Neomile Corporate Advisory Limited
Address : 1215 C-Wing, ONE BKC, Bandra Kurla Complex,
Opp. Jio Gardens, Bandra (East), Mumbai 400 051
Contact person : Mr. Kirtan Rupareliya
Telephone number : +9122 62398080
E-mail ID : info@neomilecapital.com

We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisors in relation to the Offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,

For Neomile Corporate Advisory Limited


Mr. Kirtan Rupareliya
Director
DIN: 06433286
Place: Mumbai



(Formerly Known As Neomile Corporate Advisory Private Limited)

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